

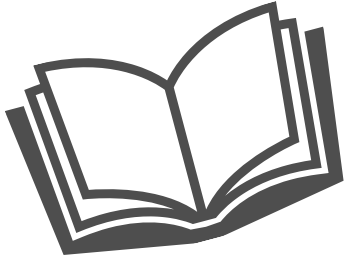


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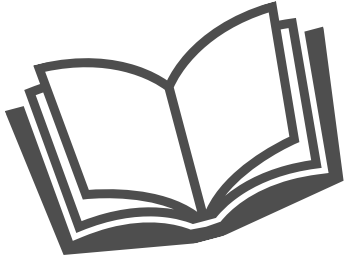
Running Your Business

List onboarding steps



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Brainstorm information for your client onboarding form



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Brainstorm your client meeting template.

List the questions you will ask.